

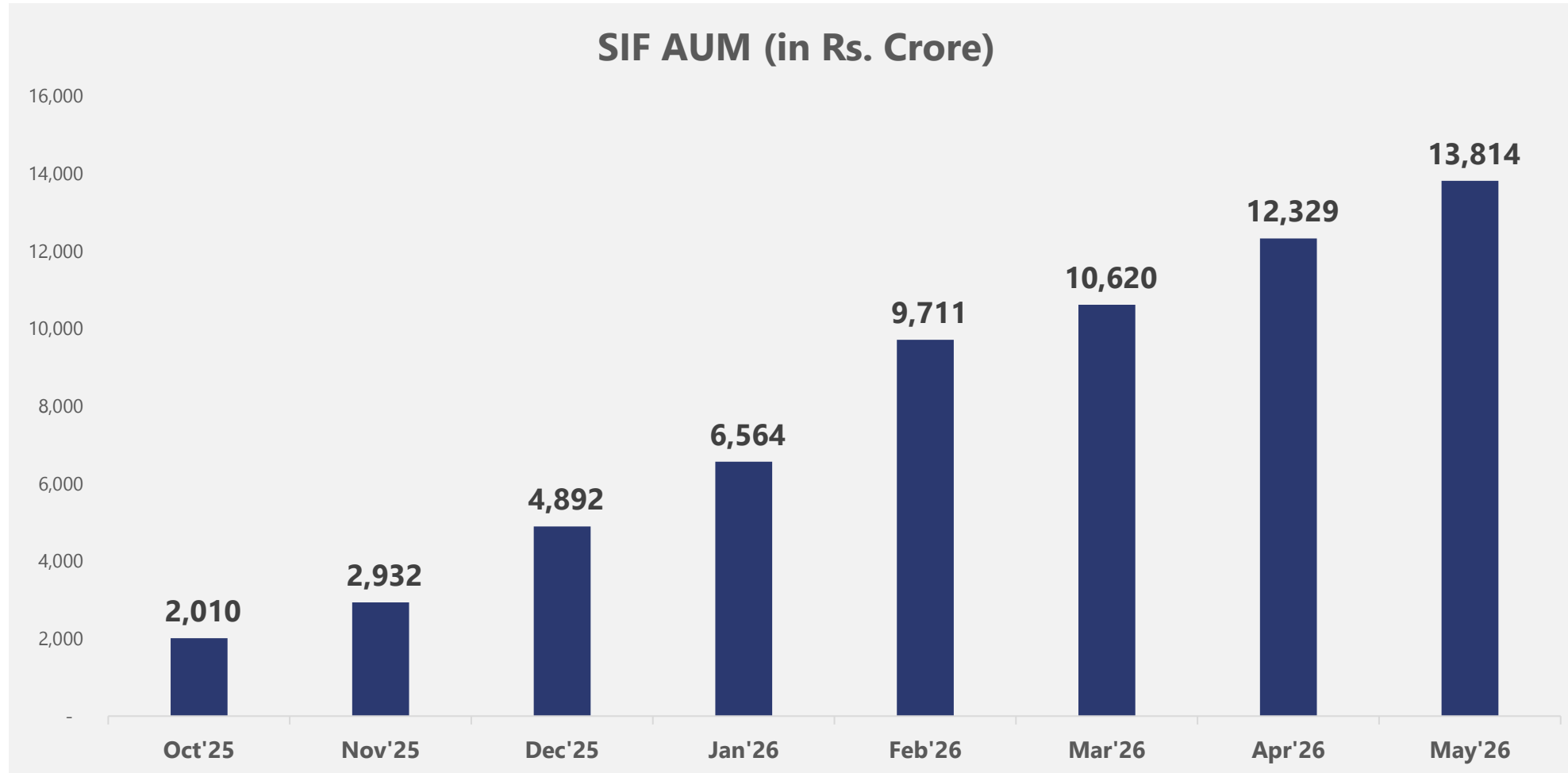
Mutual Fund & SIF - Flow Meter

June 2026 Update

Data as on 31-May-2026

Specialised Investment Fund (SIF)

Early Industry Trends (Month-end AUM)



Specialised Investment Fund (SIF)

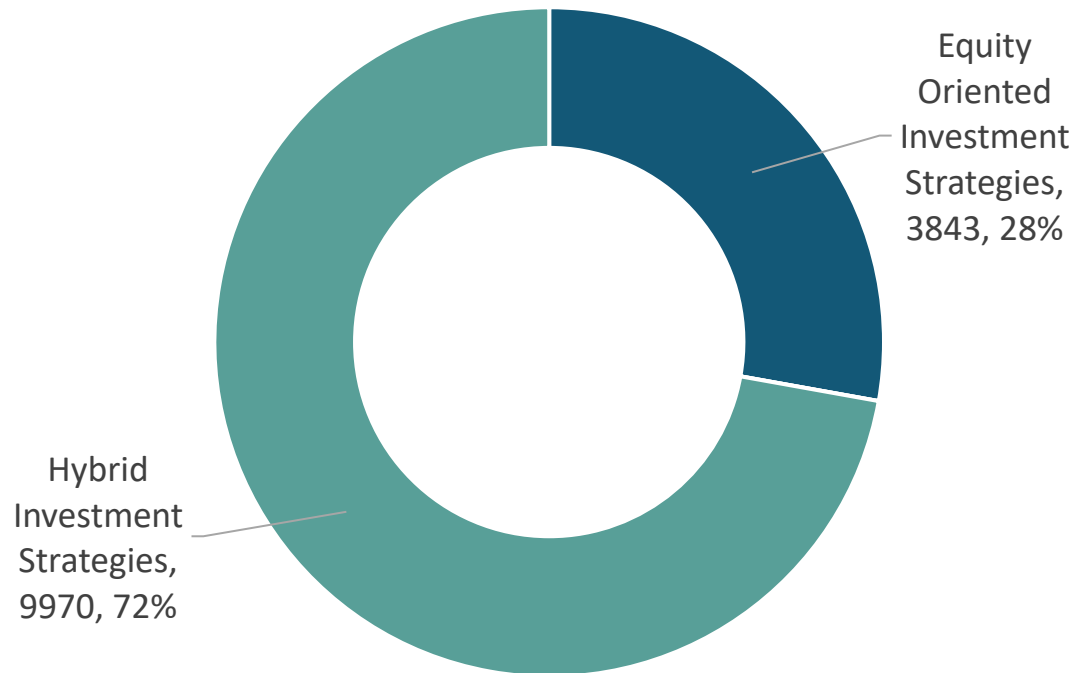
Industry at a Glance

Name of Investment Strategies (IS)	As on 31-May-2026				
	No. of Schemes	No. of Folios	AUM (Rs. Crore)	AUM % to Total SIF	Avg. Folio Size (Rs. Lakh)
1 Equity Long-Short Fund	8	11843	1852	13%	15.6
2 Equity Ex-Top 100 Long-Short Fund	3	15324	1957	14%	12.8
3 Sector Rotation Long-Short Fund	1	158	35	0%	21.8
Equity Oriented Investment Strategies	12	27325	3843	28%	14.1
1 Debt Long-Short Fund	0	0	0	0%	-
2 Sectoral Debt Long-Short Fund	0	0	0	0%	-
Debt Oriented Investment Strategies	0	0	0	0%	-
1 Active Asset Allocator Long-Short Fund	2	748	261	2%	34.9
2 Hybrid Long-Short Fund	7	28676	9709	70%	33.9
Hybrid Investment Strategies	9	29424	9970	72%	33.9
Grand Total	21	56749	13814	100%	24.3

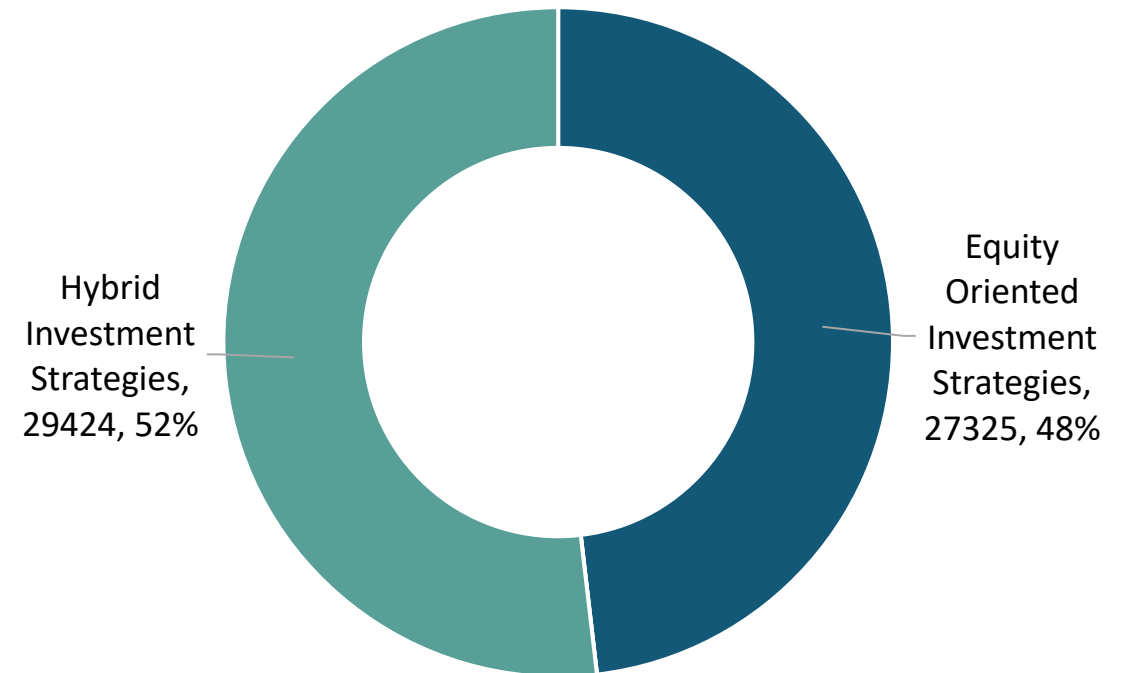
Specialised Investment Fund (SIF)

Early Industry Trends (AUM and Folio Break-up)

AUM in Rs. Crore



Number of Folios



Specialised Investment Fund (SIF)

Early Industry Trends (Monthly Net Flows)

Name of Investment Strategies (IS)	Monthly Net Inflows Trend								Since Oct-2024	% to Total SIF Flow
	Oct'25	Nov'25	Dec'25	Jan'26	Feb'26	Mar'26	Apr'26	May'26		
1 Equity Long-Short Fund	392	127	334	78	145	93	257	440	1865	14%
2 Equity Ex-Top 100 Long-Short Fund	0	140	28	14	1115	247	221	178	1942	14%
3 Sector Rotation Long-Short Fund	0	0	0	0	0	0	0	34	34	0%
Equity Oriented Investment Strategies	392	267	362	92	1260	340	478	652	3842	28%
1 Debt Long-Short Fund	0	0	0	0	0	0	0	0	0	0%
2 Sectoral Debt Long-Short Fund	0	0	0	0	0	0	0	0	0	0%
Debt Oriented Investment Strategies	0	0	0	0	0	0	0	0	0	0%
1 Active Asset Allocator Long-Short Fund	0	0	0	0	0	130	90	37	257	2%
2 Hybrid Long-Short Fund	1613	636	1571	1637	1867	844	651	707	9526	70%
Hybrid Investment Strategies	1613	636	1571	1637	1867	974	740	744	9783	72%
Grand Total	2005	902	1933	1729	3127	1314	1219	1396	13625	100%

MF Gross Flows (Equity + Hybrid)

Monthly Category Wise Trend

Sr	Gross Inflow (In Rs. Crore)	May'24	Jun'24	Jul'24	Aug'24	Sep'24	Oct'24	Nov'24	Dec'24	Jan'25	Feb'25	Mar'25	Apr'25	May'25	Jun'25	Jul'25	Aug'25	Sep'25	Oct'25	Nov'25	Dec'25	Jan'26	Feb'26	Mar'26	Apr'26	May'26
1	Multi Cap Fund	4531	6962	9123	4834	5575	6097	5446	5704	5180	4429	4564	4378	5240	4718	5961	4813	5784	4904	5012	5163	5043	4388	5820	5611	4467
2	Large Cap Fund	5685	5724	6000	6539	5866	6855	5633	5179	5731	5309	6249	5891	5241	5171	5504	5475	5577	5293	4942	5500	5524	5538	7209	5748	5050
3	Large & Mid Cap Fund	5567	5777	5791	5881	6402	7177	6375	6202	6248	4537	5114	5485	5353	5848	7400	5502	6769	6037	6979	7079	6424	5842	9007	7301	5820
4	Mid Cap Fund	6585	7215	7557	7235	7672	8946	7675	8804	8600	6637	6854	6749	6812	7540	8711	8288	8793	8169	8226	9004	8260	7855	10770	9823	8270
5	Small Cap Fund	6568	6966	7120	6959	7564	8108	7777	8470	9040	7034	6913	7018	6754	7427	9776	7619	8066	7661	8107	8396	8133	7592	10675	10042	8783
6	Dividend Yield Fund	825	868	1027	826	1924	896	618	554	503	368	444	375	370	385	482	302	438	296	302	300	525	395	341	292	262
7	Value Fund/Contra Fund	3623	4121	4139	3627	3740	4111	3244	3105	3013	2551	3026	2714	2813	2804	3135	2577	4034	2591	3215	3445	3055	2566	4281	3066	2621
8	Focused Fund	2272	2534	2046	1863	1891	2341	1927	1898	2257	2319	2641	2409	2716	2339	2982	2316	2867	2539	3576	2720	3281	2467	4371	2860	2383
9	Sectoral/Thematic Funds	25959	30709	27469	25381	21917	19141	13134	22128	15005	11463	9091	10060	10621	9634	18093	10929	11167	11777	10960	11034	11117	13094	13554	10429	8629
10	ELSS	1954	1943	2065	1881	1911	2075	1898	2001	2273	1837	2382	1643	1444	1554	1663	1522	1554	1376	1337	1432	1479	1295	1599	1292	1123
11	Flexi Cap Fund	7700	8326	8821	7516	7706	8980	7972	8071	8779	7945	9249	10026	9242	9526	11378	11665	11355	12969	11822	14911	12827	11045	16148	13839	10196
Total Active Pure Equity		71272	81145	81158	72542	72167	74727	61697	72116	66630	54429	56526	56748	56604	56944	75084	61008	66404	63611	64479	68983	65667	62076	83776	70302	57604
1	Conservative Hybrid Fund	480	371	575	411	462	793	337	391	324	261	281	311	471	497	738	391	401	480	367	382	424	370	354	313	387
2	Balanced / Aggressive Hybrid	2687	2777	3341	2703	2893	3434	2601	2481	2477	2056	2283	2443	2625	3323	4306	3519	4032	3283	3551	3824	3974	3465	3527	3437	2806
3	DAAF / Balanced Advantage	5454	4941	6299	6715	5328	5639	4313	4442	4252	3334	4248	4010	4439	4913	5996	4810	5004	4234	4482	4661	5280	4745	4570	4786	3277
4	Multi Asset Allocation Fund	4092	4677	4314	3823	5176	4885	3435	3799	3228	3359	3151	3584	4508	4514	7481	4633	6608	6707	6655	8927	12139	10151	8270	6978	5787
5	Arbitrage Fund	30795	24396	28527	20816	19098	27790	16511	19723	22694	18131	20753	27059	29588	33990	29743	27878	29530	29166	22238	26538	27817	20387	19596	33091	26744
6	Equity Savings Fund	2542	2379	2950	2816	3688	3397	2081	2167	1994	1320	1750	1439	1906	2453	3578	2450	3261	2043	2590	2578	1982	1748	1772	1606	1313
Total Hybrid		46049	39540	46006	37284	36644	45938	29280	33002	34970	28461	32466	38846	43537	49691	51842	43681	48836	45912	39884	46910	51616	40866	38090	50211	40314
Total Active Pure Equity + Hybrid		117321	120686	127164	109826	108812	120665	90977	105118	101600	82890	88991	95594	100142	106635	126926	104689	115240	109523	104363	115893	117283	102942	121866	120513	97918

MF Net Flows (Equity + Hybrid)

Monthly Category Wise Trend

Sr	Net Flows (In Rs. Crore)	May'24	Jun'24	Jul'24	Aug'24	Sep'24	Oct'24	Nov'24	Dec'24	Jan'25	Feb'25	Mar'25	Apr'25	May'25	Jun'25	Jul'25	Aug'25	Sep'25	Oct'25	Nov'25	Dec'25	Jan'26	Feb'26	Mar'26	Apr'26	May'26
1	Multi Cap Fund	2645	4709	7085	2475	3509	3597	3626	3075	3567	2518	2753	2552	2999	2794	3991	3193	3560	2500	2463	2255	1995	1934	2982	3806	2291
2	Large Cap Fund	663	970	670	2637	1769	3452	2548	2011	3063	2866	2479	2671	1250	1694	2125	2835	2319	972	1640	1567	2005	2112	2998	2525	1593
3	Large & Mid Cap Fund	2397	2912	2622	3294	3598	4857	4680	3812	4123	2656	2718	2552	2691	3497	5035	3326	3805	3177	4503	4094	3182	3138	5307	4490	3278
4	Mid Cap Fund	2606	2528	1644	3055	3130	4683	4883	5093	5148	3407	3439	3314	2809	3754	5182	5331	5085	3807	4487	4176	3185	4003	6064	6551	4385
5	Small Cap Fund	2725	2263	2109	3209	3071	3772	4112	4668	5721	3722	4092	4000	3214	4024	6484	4993	4363	3476	4407	3824	2942	3881	6264	6886	4946
6	Dividend Yield Fund	445	520	631	500	1530	533	216	277	215	69	141	51	-21	46	97	-175	-168	-179	-278	-254	48	21	-59	-21	-97
7	Value Fund/Contra Fund	1404	2027	2171	1728	1964	2457	2088	1514	1556	1347	1553	1073	-92	1159	1470	1141	2108	368	1219	1089	993	727	2156	1478	510
8	Focused Fund	-307	-287	-620	-84	-273	693	430	456	783	1288	1386	885	947	965	1606	1155	1407	939	2040	1057	1557	901	2425	1195	830
9	Sectoral/Thematic Funds	19213	22352	18386	18117	13255	12279	7658	15332	9017	5712	170	2001	2052	476	9426	3893	1221	1366	1865	946	1043	2987	2699	1949	648
10	ELSS	-250	-445	-638	-205	-349	383	619	188	797	615	735	-372	-678	-556	-368	59	-308	-666	-570	-718	-594	-650	-437	-568	-651
11	Flexi Cap Fund	3155	3059	3053	3513	3215	5181	5084	4731	5698	5104	5615	5542	3841	5733	7654	7679	7029	8929	8135	10019	7672	6925	10054	10148	5176
Total Active Pure Equity		34697	40608	37113	38239	34419	41887	35943	41156	39688	29303	25082	24269	19013	23587	42702	33430	30422	24690	29911	28054	24029	25978	40450	38440	22908
1	Conservative Hybrid Fund	-99	-131	26	-187	-126	311	-37	-170	-194	-81	-271	-236	89	138	308	44	-46	2	-94	-118	-77	-68	-218	-106	22
2	Balanced / Aggressive Hybrid	43	49	195	321	516	1371	914	328	633	310	294	-151	341	1332	2364	1870	2014	1139	1385	1514	1678	1419	995	1489	655
3	DAAF / Balanced Advantage	1279	644	1798	3215	1704	2456	1570	1596	1512	664	776	881	1136	1886	2611	2316	1689	540	1410	1097	1839	1522	-283	1773	181
4	Multi Asset Allocation Fund	3161	3453	3126	2827	4070	3797	2444	2575	2123	2228	1670	2106	2927	3210	6197	3528	4982	5344	5315	7426	10485	8476	5213	5113	3929
5	Arbitrage Fund	12758	3837	11015	2372	-3532	7182	-1353	-409	4292	3592	-2855	11790	15702	15585	7296	6667	-988	6920	4192	126	3293	592	-21114	12378	5698
6	Equity Savings Fund	849	1003	1277	1457	2269	1748	586	451	402	90	-561	-142	569	1073	2104	869	1747	212	1092	711	137	42	-1131	-82	75
Total Hybrid		17991	8855	17436	10005	4901	16863	4124	4370	8768	6804	-947	14248	20765	23223	20879	15294	9397	14156	13299	10756	17356	11983	-16538	20565	10560
Total Active Pure Equity + Hybrid		52688	49463	54549	48244	39320	58750	40067	45526	48455	36107	24135	38517	39778	46810	63582	48724	39819	38847	43210	38810	41385	37961	23912	59005	33468

MF Flows (Equity + Hybrid)

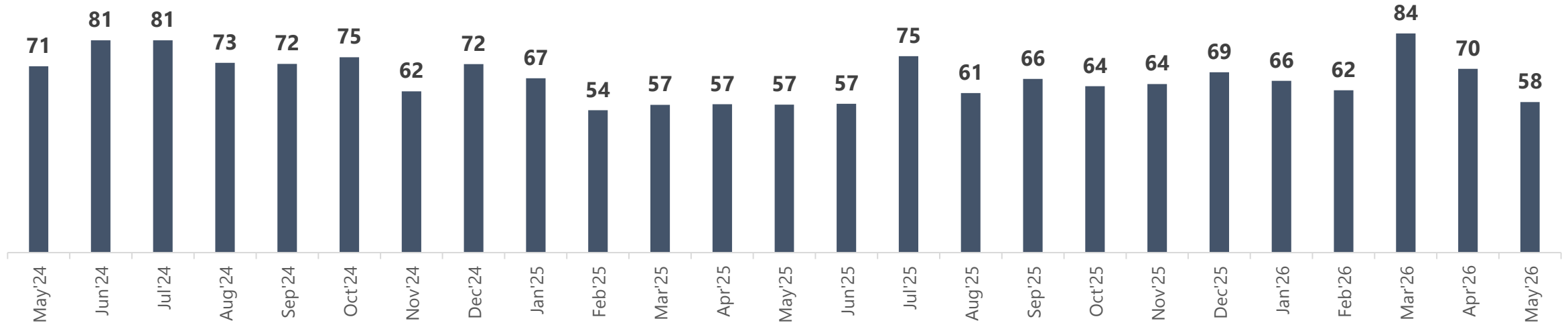
Last 12 Months Category Wise Trend

Sr	Category Name / Flows (In Rs. Crore)	Gross Flows		Net Flows		AUM in Rs. Crore		No. of Schemes	Avg. Scheme AUM (Rs. Cr.)
		Last 12 Months	% to Asset Class	Last 12 Months	% to Asset Class	May '26	% to Asset Class		
1	Multi Cap Fund	61,683	8%	33,763	9%	2,32,887	6%	32	7,278
2	Large Cap Fund	66,531	8%	24,385	7%	3,97,061	11%	35	11,345
3	Large & Mid Cap Fund	80,008	10%	46,832	13%	3,40,000	9%	33	10,303
4	Mid Cap Fund	1,03,710	13%	56,011	15%	4,87,794	13%	33	14,782
5	Small Cap Fund	1,02,276	13%	56,490	15%	4,04,380	11%	36	11,233
6	Dividend Yield Fund	4,318	1%	(1,019)	0%	31,306	1%	11	2,846
7	Value Fund/Contra Fund	37,389	5%	14,418	4%	2,10,504	6%	26	8,096
8	Focused Fund	34,700	4%	16,076	4%	1,74,258	5%	28	6,224
9	Sectoral/Thematic Funds	1,40,416	18%	28,519	8%	5,35,187	15%	250	2,141
10	ELSS	17,227	2%	(6,026)	-2%	2,36,446	7%	40	5,911
11	Flexi Cap Fund	1,47,680	19%	95,154	26%	5,63,896	16%	45	12,531
	Total Active Pure Equity	7,95,938		3,64,602		36,13,718		569	6,351
1	Conservative Hybrid Fund	5,103	1%	(215)	0%	29,294	3%	18	1,627
2	Balanced Hybrid Fund/Aggressive Hybrid Fund	43,047	8%	17,853	12%	2,51,288	23%	31	8,106
3	Dynamic Asset Allocation/Balanced Advantage Fund	56,758	10%	16,581	11%	3,16,586	28%	36	8,794
4	Multi Asset Allocation Fund	88,851	16%	69,219	46%	1,90,326	17%	34	5,598
5	Arbitrage Fund	3,26,718	60%	40,644	27%	2,78,956	25%	39	7,153
6	Equity Savings Fund	27,375	5%	6,847	5%	49,194	4%	24	2,050
	Total Hybrid	5,47,853		1,50,931		11,15,645		182	6,130
	Total Active Pure Equity + Hybrid	13,43,791		5,15,532		47,29,364		751	6,297

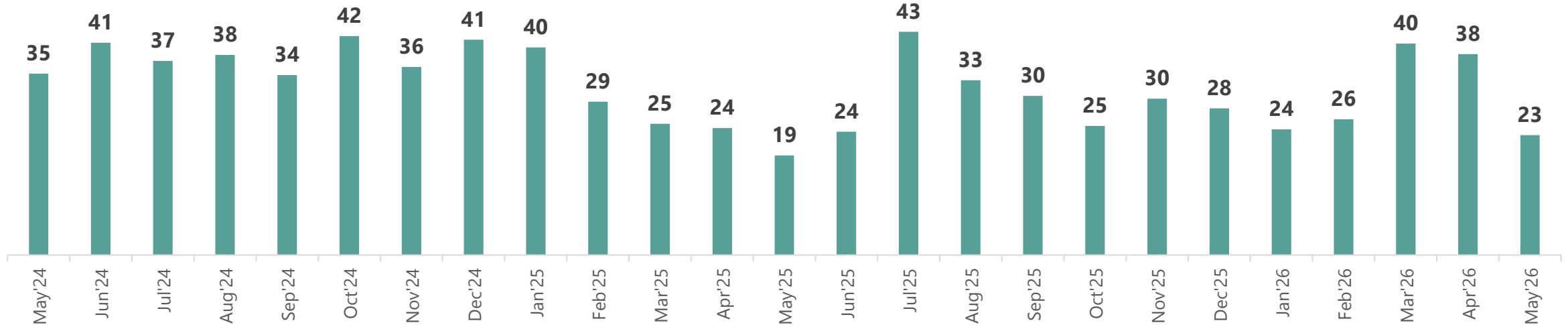
MF Category: Active Equity Funds

Monthly Flows Trend: Gross and Net

Gross Flows (Rs. Thousand Crore)



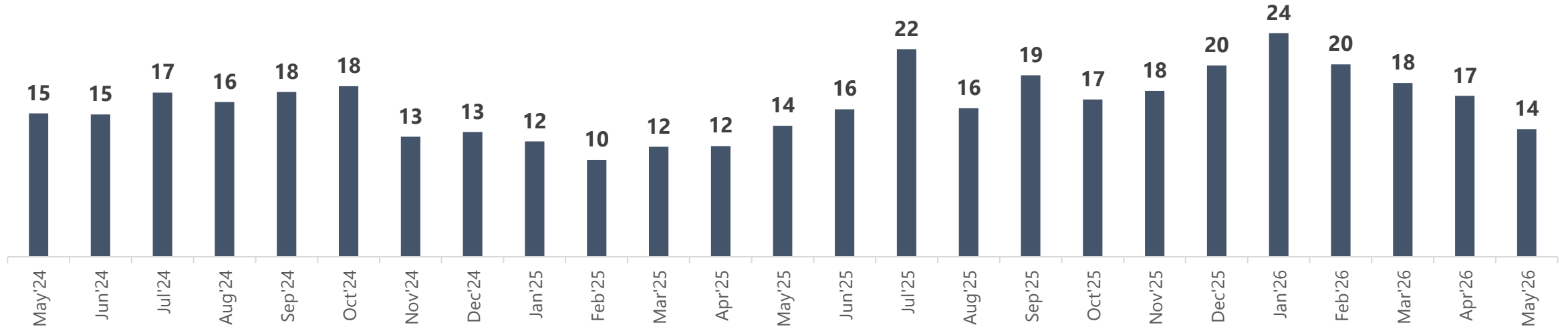
Net Flows (Rs. Thousand Crore)



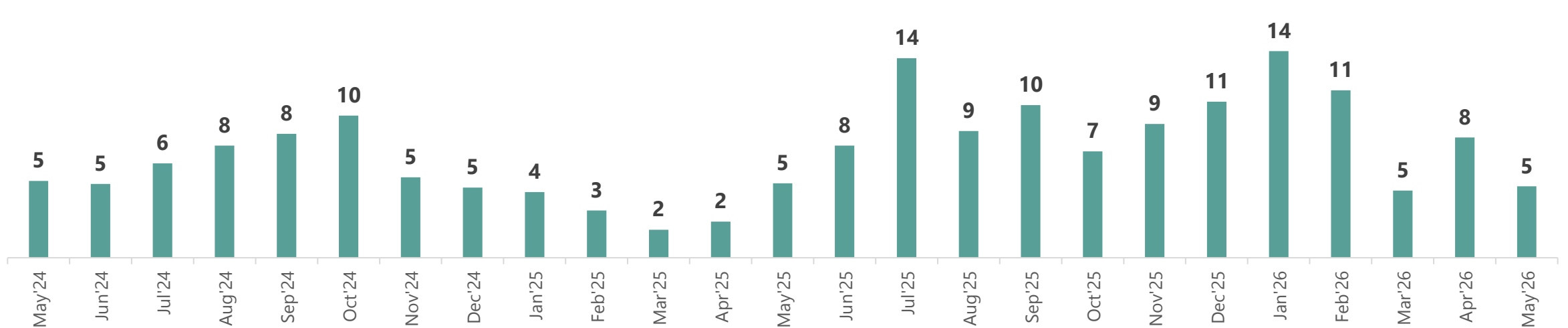
MF Category: Hybrid Funds (Excluding Arbitrage Category)

Monthly Flows Trend: Gross and Net

Gross Flows (Rs. Thousand Crore)



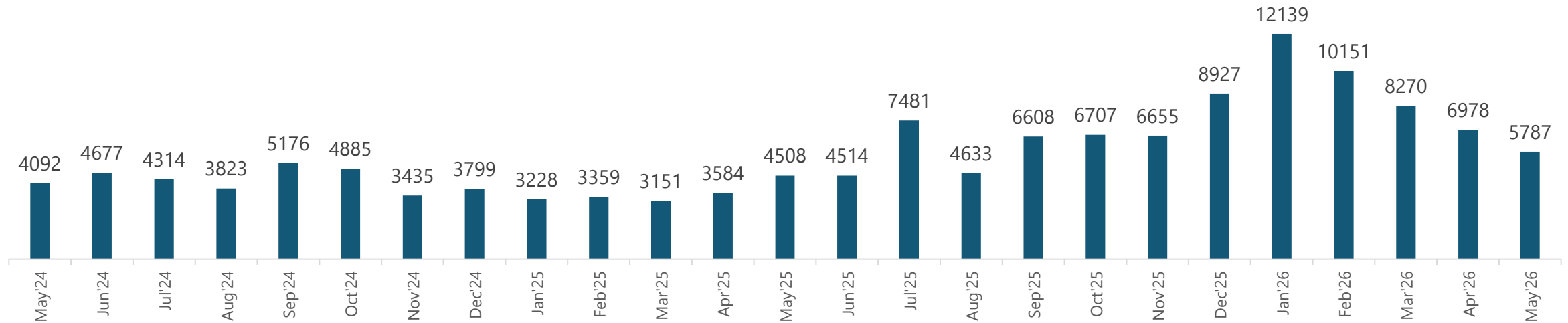
Net Flows (Rs. Thousand Crore)



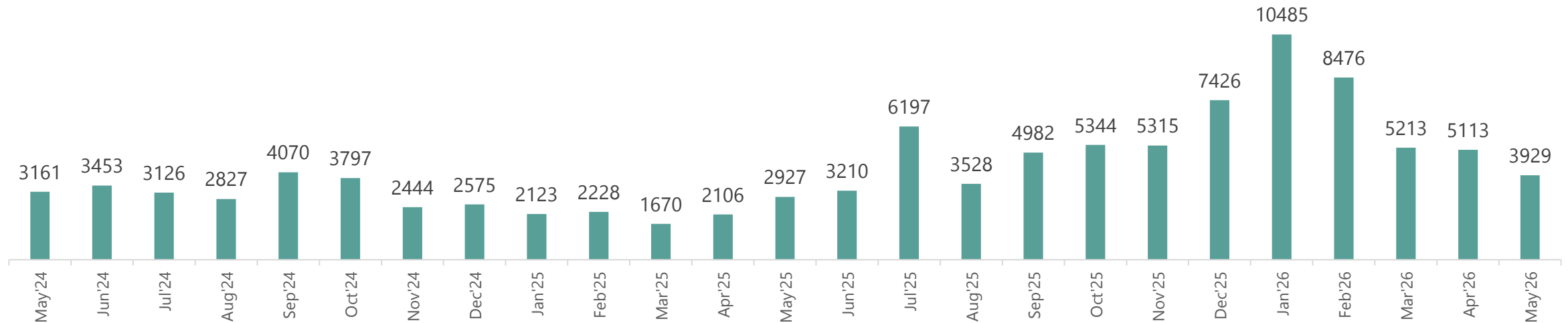
Multi Asset Allocation Funds (MAAF)

Monthly Flows Trend: Gross and Net

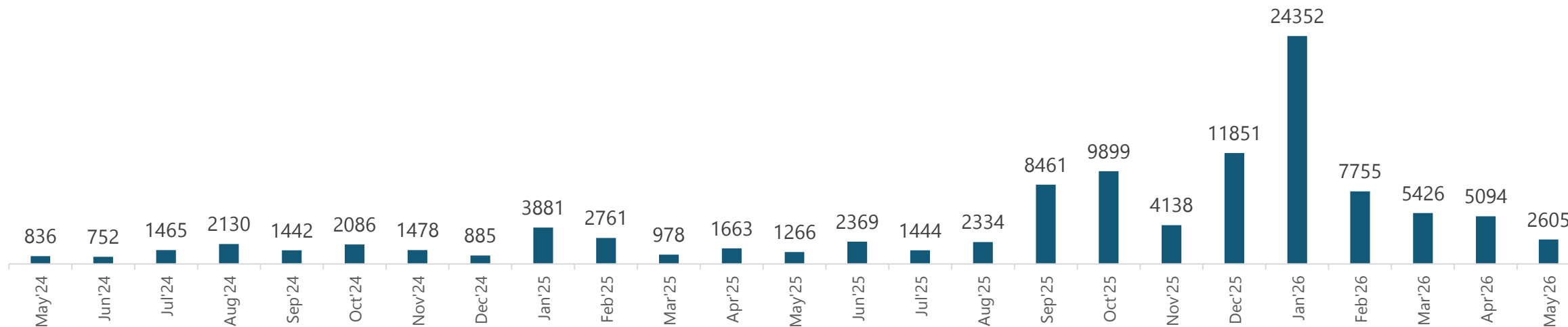
Monthly Gross Inflow (In Rs. Crore)



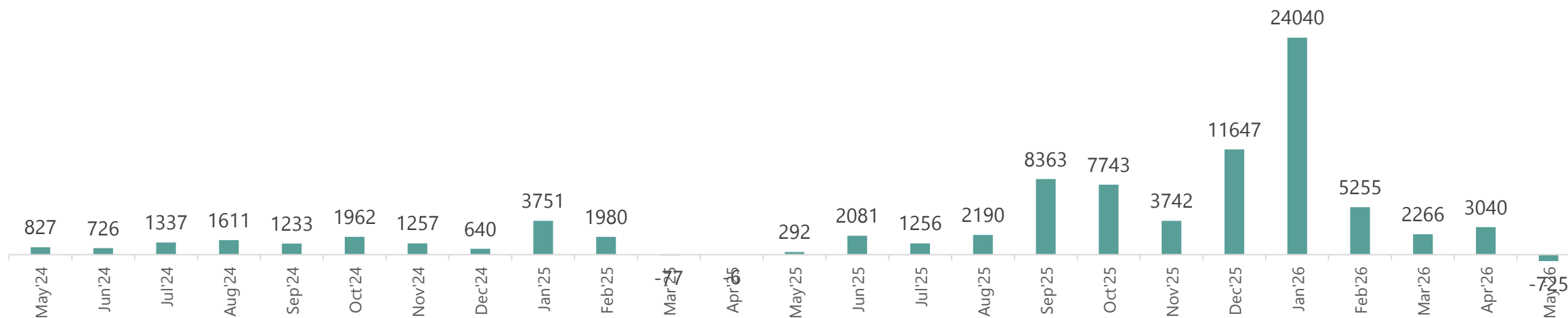
Monthly Net Inflow (In Rs. Crore)



Monthly Gross Inflow (In Rs. Crore)



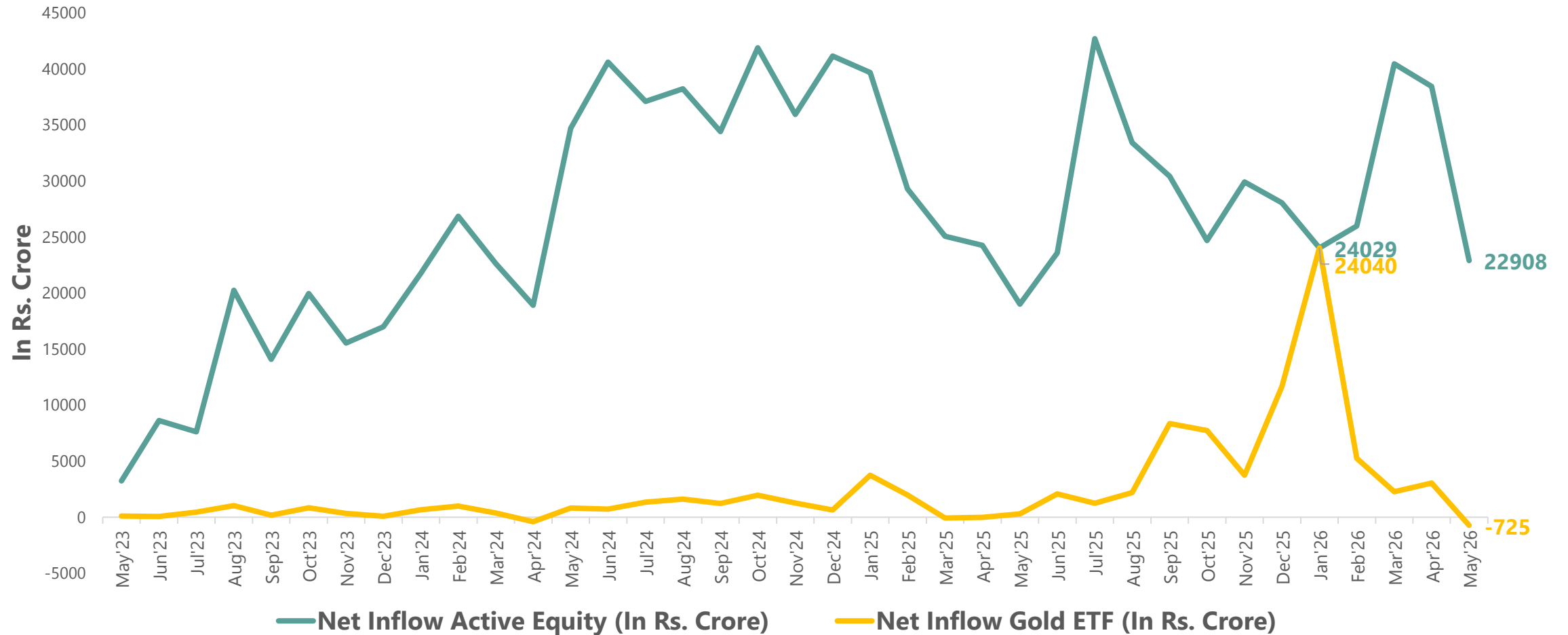
Monthly Net Inflow (In Rs. Crore)



Active Equity MF vs Gold ETF

Monthly Net Inflows Trend

Active Equity MF vs Gold ETF (Monthly Net Inflows)



New SIP Registration & Discontinuation Trend

% of Total Outstanding SIP Accounts offers a better perspective

Month	Numbers in Lakh				₹ Crore		% of Total Outstanding SIP Accounts		
	Total No. of outstanding SIP Accounts	No. of New SIPs registered	No. of SIPs discontinued/ tenure completed	Net New SIPs Addition	SIP AUM	SIP Contribution	New SIPs registered	SIPs discontinued or tenure completed	Net New SIP Addition
Apr-24	870	63.7	33.3	30.4	11,26,129	20,371	7.6%	4.0%	3.6%
May-24	876	49.7	44.0	5.8	11,52,801	20,904	5.7%	5.1%	0.7%
Jun-24	899	55.1	32.4	22.8	12,43,792	21,262	6.3%	3.7%	2.6%
Jul-24	934	72.6	37.3	35.3	13,09,385	23,332	8.1%	4.2%	3.9%
Aug-24	961	63.9	36.5	27.4	13,38,945	23,547	6.8%	3.9%	2.9%
Sep-24	987	66.4	40.3	26.1	13,81,704	24,509	6.9%	4.2%	2.7%
Oct-24	1012	63.7	38.8	24.9	13,30,430	25,323	6.5%	3.9%	2.5%
Nov-24	1023	49.5	39.1	10.3	13,54,105	25,320	4.9%	3.9%	1.0%
Dec-24	1032	54.3	44.9	9.4	13,63,137	26,459	5.3%	4.4%	0.9%
Jan-25	1027	56.2	61.3	-5.1	13,19,853	26,400	5.4%	5.9%	-0.5%
Feb-25	1017	44.6	54.7	-10.1	12,37,784	25,999	4.3%	5.3%	-1.0%
Mar-25	1005	40.2	51.6	-11.4	13,35,188	25,926	4.0%	5.1%	-1.1%
Apr-25	889	46.0	162.32 #	-116.3	13,89,655	26,632	4.6%	16.1%	-11.6%
May-25	906	59.2	42.7	16.5	14,61,360	26,688	6.7%	4.8%	1.9%
Jun-25	919	61.9	48.2	13.8	15,30,574	27,269	6.8%	5.3%	1.5%
Jul-25	945	68.7	43.0	25.7	15,19,456	28,464	7.5%	4.7%	2.8%
Aug-25	959	55.2	41.2	14.1	15,18,368	28,265	5.8%	4.4%	1.5%
Sep-25	973	57.7	44.0	13.7	15,52,303	29,361	6.0%	4.6%	1.4%
Oct-25	988	60.3	45.1	15.2	16,25,305	29,529	6.2%	4.6%	1.6%
Nov-25	1002	57.1	43.2	14.0	16,52,665	29,445	5.8%	4.4%	1.4%
Dec-25	1011	60.5	51.6	8.9	16,63,369	31,002	6.0%	5.1%	0.9%
Jan-26	1029	74.1	55.5	18.7	16,36,082	31,002	7.3%	5.5%	1.8%
Feb-26	1045	65.7	49.7	16.0	16,64,085	29,845	6.4%	4.8%	1.6%
Mar-26	1045	52.8	53.4	-0.6	15,10,943	32,087	5.1%	5.1%	-0.1%
Apr-26	1044	50.7	51.3	-0.6	16,86,126	31,115	4.9%	4.9%	-0.1%
May-26	1047	54.2	51.7	2.5	17,12,126	30,954	5.2%	5.0%	0.2%

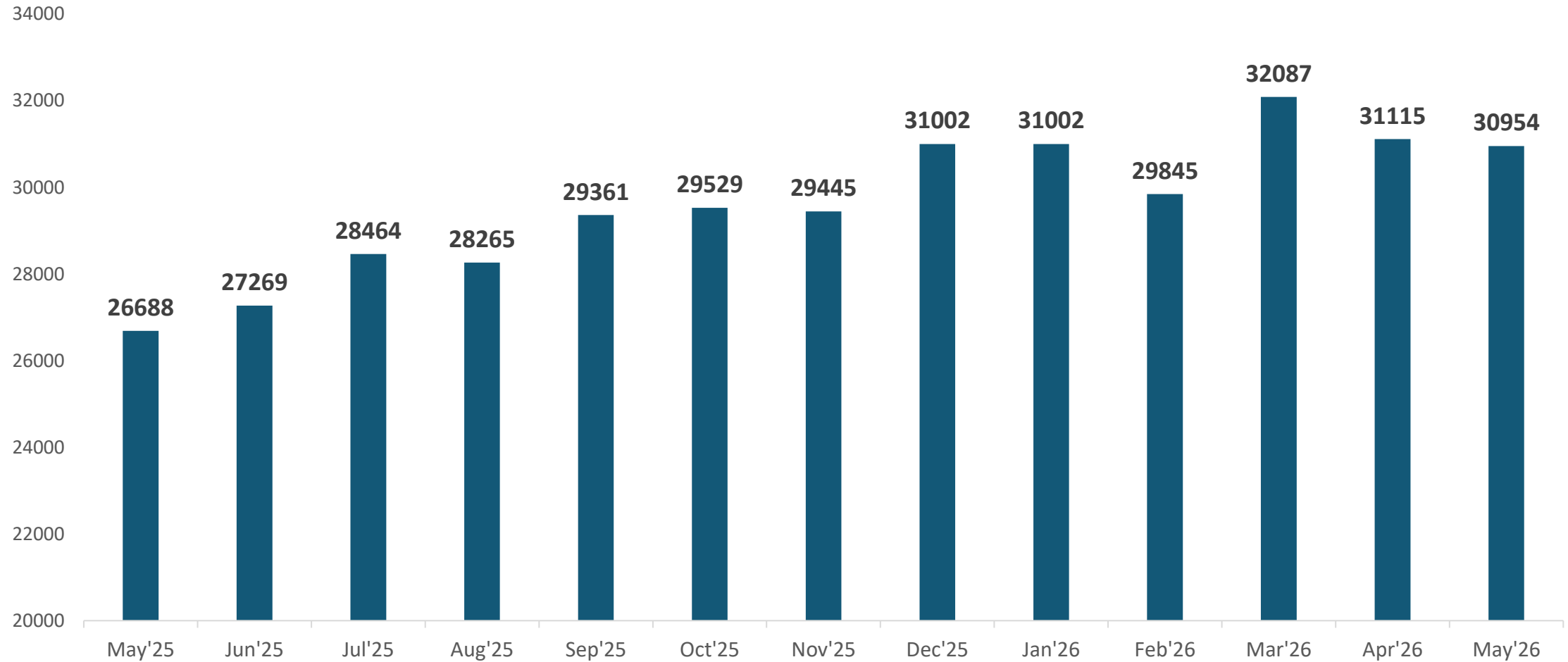
As per SEBI guidelines, the SIPs where;

- 3 consecutive instalments with respect to daily, weekly, fortnightly, and monthly intervals and
- 2 consecutive instalments with respect to others are failed, are treated as ceased/discontinued.

Includes the past/legacy data on account of above reason

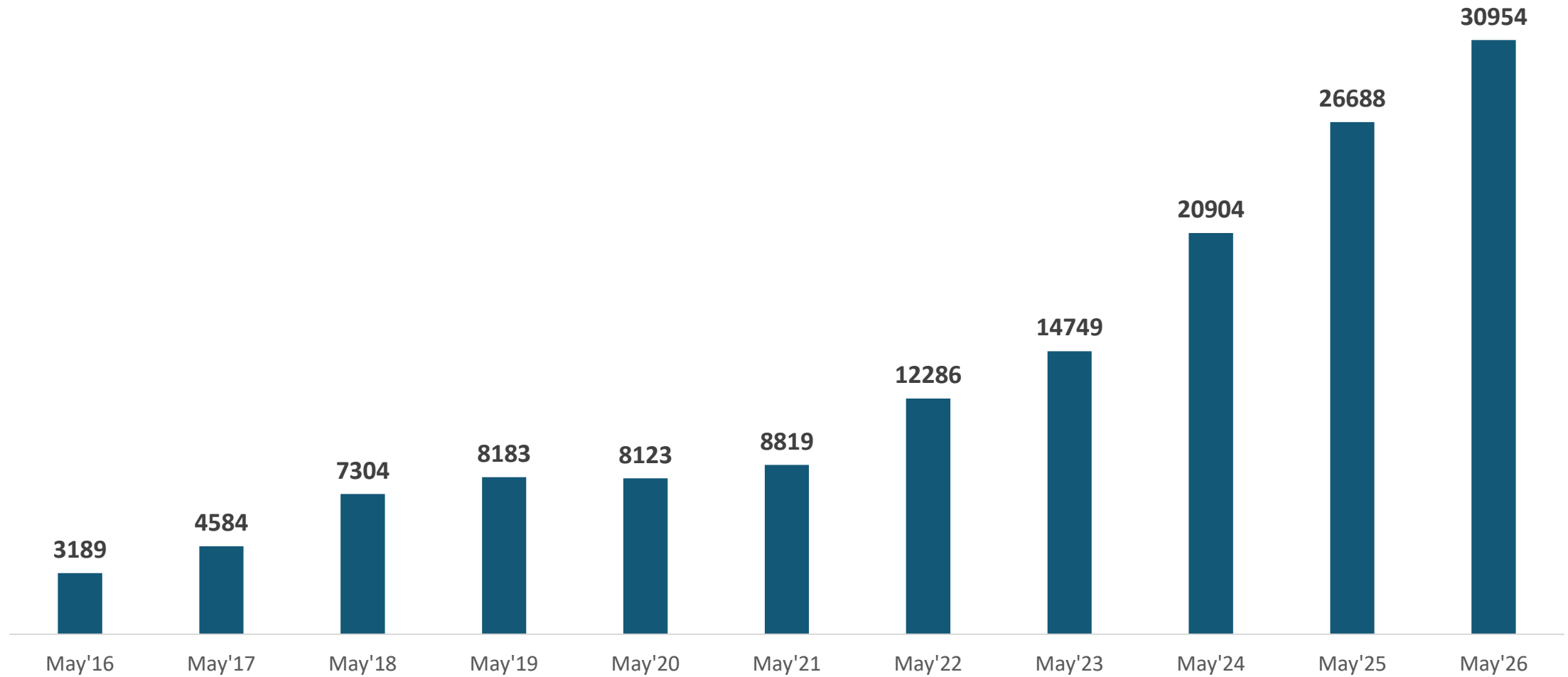
Monthly Live SIP (Rs. Crore)

Last 12 Months Trend



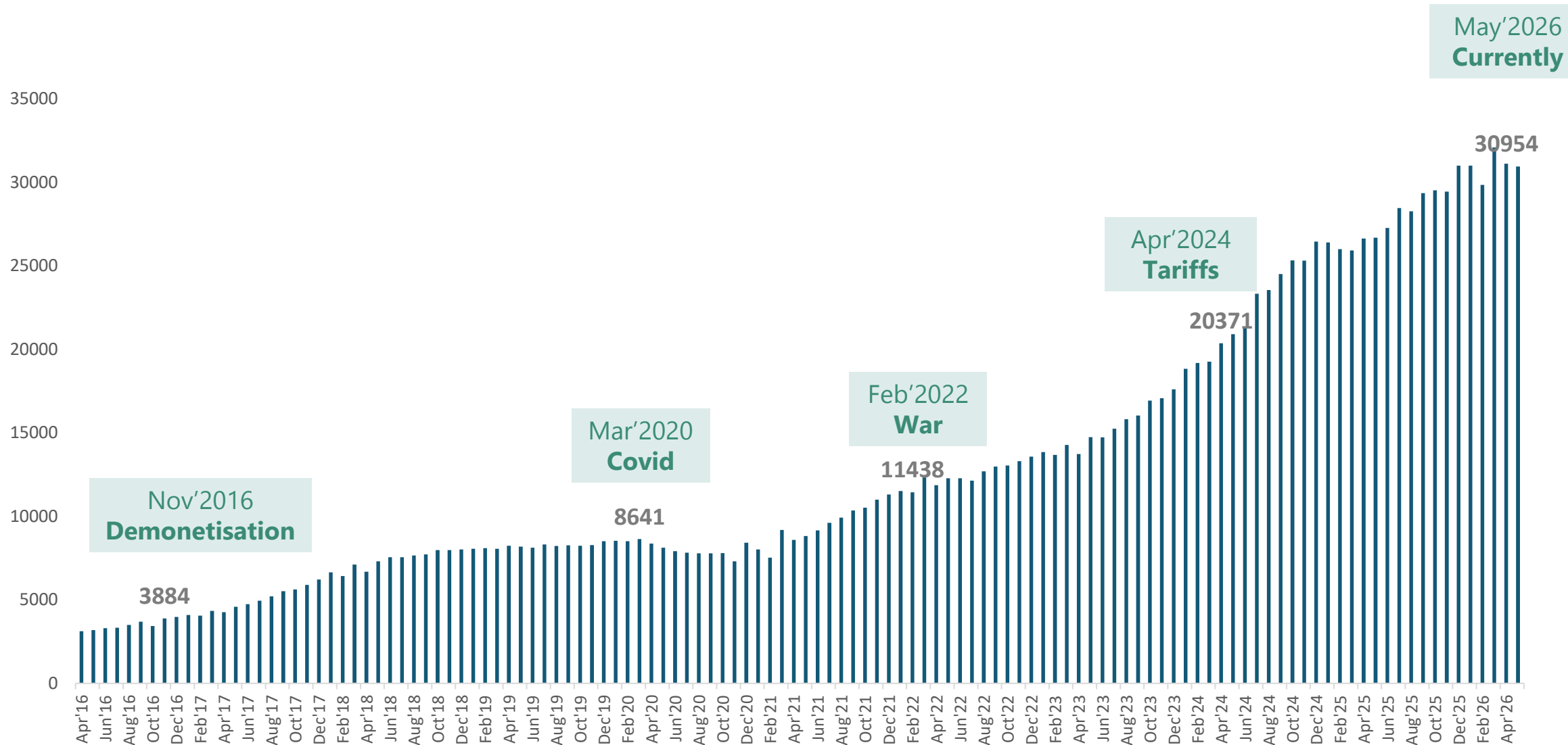
Monthly Live SIP (Rs. Crore)

Yearly Trend



Live SIP Book (Rs. Crore)

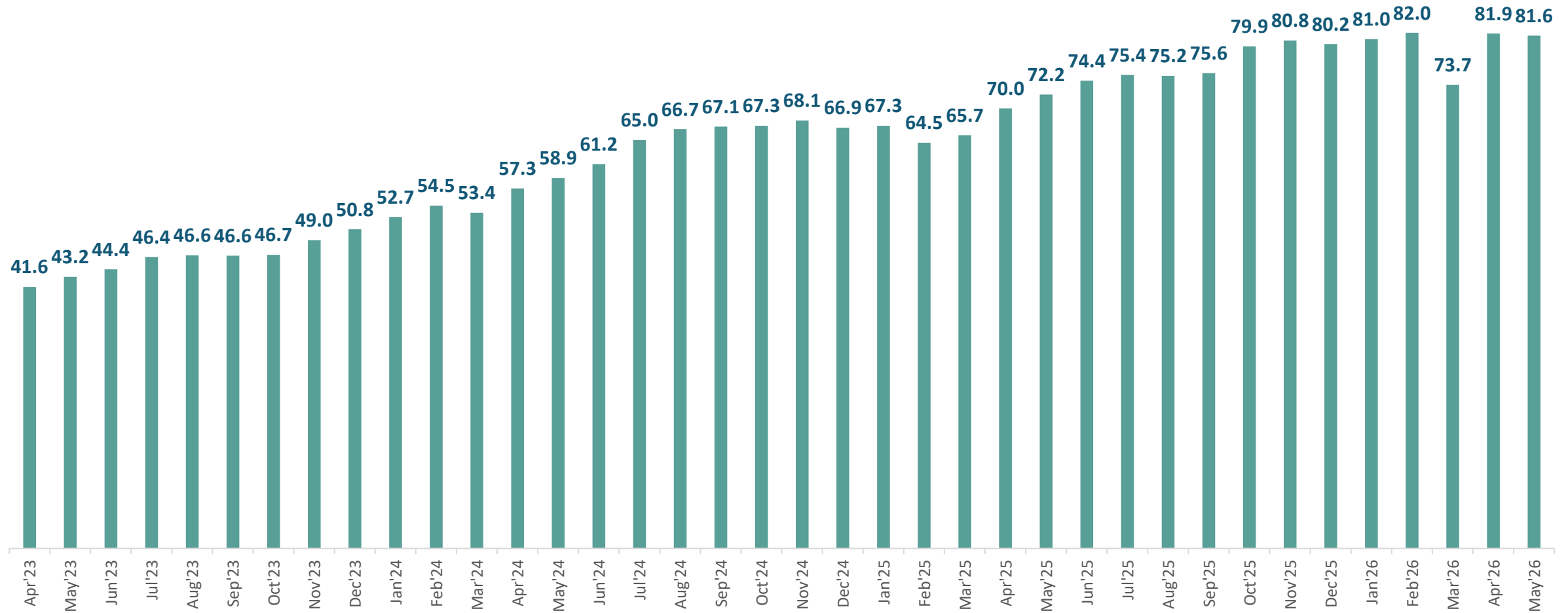
Historical Trends



May'2026
Currently

Mutual Fund Industry

Monthly AUM Trend (In Rs. Trillion)



Notes:

Any calculations made are approximations meant for understanding a particular concept only. These calculations/views alone are not sufficient and should not be used for the developing or implementing an investment strategy. Investors should consult their financial advisers if in doubt about whether the product is suitable for them. **Past performance may or may not be sustained in future and is not a guarantee of any future returns.**

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